



## FINANCING A BUSINESS

### PERSONAL FINANCIAL STATEMENT

#### **Assets**

Cash	\$ _____	
Checking	\$ _____	
Savings	\$ _____	
Securities	\$ _____	
Accounts/notes receivable	\$ _____	
Real Estate	\$ _____	
Cash value life insurance	\$ _____	
Retirement IRA account	\$ _____	
Retirement 401K/SEP/Keogh/PSP/MPP	\$ _____	
Other Assets	\$ _____	
<b>TOTAL ASSETS</b>		\$ _____

#### **Liabilities**

Notes payable	\$ _____	
Accounts/bills due	\$ _____	
Unpaid taxes	\$ _____	
Real estate mortgages payable	\$ _____	
Land contracts payable	\$ _____	
Life insurance loans	\$ _____	
Other liabilities	\$ _____	
<b>TOTAL LIABILITIES</b>		\$ _____

**NET WORTH (Total Assets – Total Liabilities)** \$ \_\_\_\_\_

The information above is true to the best of my knowledge.

Signed: \_\_\_\_\_

Print Name: \_\_\_\_\_

Company Name: \_\_\_\_\_

Date: \_\_\_\_\_