

FINANCIAL INFORMATION - STRICTLY CONFIDENTIAL

Name (s) _____ Social Security # _____

Street Address _____

City _____ State _____ Zip Code _____

ASSETS

Cash on Hand and in Banks	\$
U.S. Government Securities	
Account, Loans and Notes Receivable	
Cash Surrender value of Life Insurance	
Value of Business Owned	
Other Stocks and Bonds	
Real Estate	
Automobile – Number ()	
Household Furnishings and Personal Effects	
Other Assets (Itemize)	
TOTAL ASSETS	\$

LIABILITIES

NET WORTH (ASSETS – LIABILITIES) \$ _____

Notes Payable	\$
Liens On Real Estate	
Other Liabilities (Itemize)	
TOTAL LIABILITIES	\$

SOURCES OF INCOME

Salary	\$
Dividends and Interest	
Bonus And Commission	
Real Estate Income	
Other Income	
TOTAL INCOME	\$

Buyer Signature (s) _____ Date: _____



Additional information and notes: